

CORRIGENDUM

EXTENSION OF THE LAST DATE FOR EXPRESSION OF INTEREST TO SUBMIT RESOLUTION PLAN FOR M/s. STERLING SEZ AND INFRASTRUCTURE LIMITED

This is with reference to the Form G published for submission of Expression of Interest (EOI) made on **Wednesday, 31st October, 2018** stating the last date for submission of EOI as Thursday, 15th November, 2018. The undersigned Resolution Professional on the direction of Committee of Creditors of the M/s. Sterling SEZ and Infrastructure Limited (Corporate Debtor) hereby extend the last date for submission of EOI for Corporate Debtor from Thursday, 15th November, 2018 to Tuesday, 4th December, 2018. The Revised Form G (Invitation to Submit Resolution Plan) is available on following link <https://www.sterlingsez.com/sterling.php?tid=8>

The revised last date for submission of EOI is Tuesday, 4th Dec. 2018 up to 5:00 p.m.

Date: 20th November, 2018

Sd/- Manoj Kumar Agarwal

Place: Mumbai

Resolution Professional, Sterling SEZ and Infrastructure Ltd.